

Part IV: Narrative Description of Your Activities

The Carlisle High School Alumni Association was first formed in 1906 and remained active until the outbreak of World War II. In early 2000, a group of Carlisle alumni met together with the intention of re-activating the association. Minutes from the last meeting in the 1940's were presented and officers were elected. For the purposes of this application, we are considering the re-activation date of February 2000 as the date of formation of our association. Our activities focus on the following: 1. We sponsor an annual homecoming celebration for Carlisle alumni each year during football season. 2. We host a web site to maintain a database of Carlisle alumni including their contact information and graduating year. 3. We sponsor a scholarship for a Carlisle High School senior each year. 4. We act as a conservator for historical artifacts and memorabilia relating to Carlisle High School and the City of Carlisle, Arkansas. In applying for tax exempt status, it is our hope to be able to expand our activities in collecting, cataloging, and displaying historical artifacts and memorabilia relating to our hometown and school system. In order to acquire funds to meet this objective, it will be beneficial to have this status for our organization. It is our hope to establish a permanent museum for our historical collection and make the collection available for public display. As a tax-exempt organization, we will qualify for more grant opportunities and can offer greater incentives for individual private contributions for our historical activities. We have conducted two primary fundraising activities since our re-organization. These include merchandise sales during homecoming weekend and a community fish supper in conjunction with the Carlisle Christmas Parade. Funds from these activities have been used to support the day-to-day operation of our association as well as provide scholarship funds. We anticipate continuing these activities in the future.

Part VI, 1a

We maintain a scholarship program that provides scholarship assistance to a graduating senior of Carlisle High School. All of our scholarship funds are maintained and managed by the Carlisle Scholarship Foundation, Inc., a non-profit, 501(c)3 organization.

Part VI, 2

Our scholarship funds are limited to graduates of Carlisle High School. The recipient(s) are selected through an application process involving a scholarship committee of our organization. See attached scholarship application.

Part VIII, 4a

We actively solicit contributions to our scholarship fund. We do this primarily through semi-annual mailouts to our membership. If tax-exempt status is granted, we plan to coordinate a campaign to solicit funds from our membership and community to assist in our historical efforts. These funds will be used to purchase display materials, preservation services, acquisition of additional historical materials, and a suitable location to house our collection.

Part VIII, 11

We do not have a policy limiting the type of contribution to our organization. Donors can specify a specific use for their contribution, such as being used for a scholarship fund. The Board of Directors of this organization would have the authority to accept or reject any contribution to the organization.

Part VIII, 13a

Scholarship funds collected by our organization are distributed to accounts held by the Carlisle Scholarship Foundation, Inc. Through agreements, this organization holds and manages our scholarship funds.

Part VIII, 13g

We receive yearly financial reports from the Carlisle Scholarship Foundation, Inc. regarding all scholarship funds held, invested, and distributed. (see attached report)

Part VIII, 15

The officers and Board of Directors of the Carlisle Scholarship Foundation, Inc. are elected from the membership of the Carlisle High School Alumni Association. The purpose of the Carlisle Scholarship Foundation, Inc. being to hold and manage scholarship funds of the association.

Part IX, 9

2004
Merchandise Sales \$2654.00
Fish Fry Sales \$1898.00
Homecoming Expense \$ 240.00

2003
Merchandise Sales \$1552.15
Fish Fry Sales \$1854.00

2002
Merchandise Sales \$1620.00
Dance Admission \$368.00

2001
Merchandise Sales \$2150.00
Dance Admission \$ 105.00

Part IX, 15

2004
Carlisle UMC \$200.00
Carlisle Scholarship Foundation \$6250.00
Carlisle Scholarship Foundation \$ 940.00

2003
First Baptist Church \$ 400.00
Scholarship Award \$ 500.00

2002
Scholarship Award \$ 500.00

2001
Scholarship Award \$ 500.00
First Baptist Church \$ 100.00

Parti IX, 23

2004
I.R.S. Tax Exempt Fee \$150.00
Florist Expense \$ 8.50
Postage \$405.70
Carlisle High School \$ 29.00
Office Supplies \$ 36.24
Sound Rental \$250.00
KD Graphics \$211.50
Office Supplies \$ 4.33
Wal Mart Supplies \$78.56

2003
Postage \$393.65
Florist Expense \$ 8.50
Sound Rental \$250.00
Office Supplies \$ 58.51
Bank Supplies \$ 12.00
State filing fee \$25.00
KD Graphics \$45.36
Office Supplies \$ 8.27
Display Case \$86.41

2002
Postage \$352.90
Florist Expense \$ 15.00
Sound Rental \$250.00
Office Supplies \$ 45.92

2001
Florist Expense \$ 60.03
Equipment Rental \$ 42.95
Postage \$326.40
Sound Rental \$250.00
Office Supplies \$ 28.24
Office Supplies \$ 5.11
Building Supplies \$101.42

Part IX, B, 7

CD Investment #782915 \$1250.00 due 4/1/05

Schedule H, Section I, 7

Scholarship applications are submitted anonymously to the scholarship committee. Committee members review these based on information provided without knowing the identity of the applicant.